



**SERIAL SYSTEM LTD**  
**新暉科技有限公司**

(Registration No. 199202071D)  
(Incorporated in the Republic of Singapore on 22 April 1992)  
(the “**Company**”)

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## **LISTING AND QUOTATION OF RIGHTS SHARES AND WARRANTS**

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*Unless otherwise defined, all terms used herein bear the same meaning as in the Offer Information Statement of the Company dated 21 November 2007.*

The Company refers to the Company’s announcement on 18 December 2007 on the results of the Rights cum Warrants Issue.

The board of directors of the Company is pleased to announce that 201,138,274 Rights Shares and 100,568,837 Warrants were issued on 24 December 2007 and will be listed and quoted on the SGX-ST on 26 December 2007 and 27 December 2007 respectively.

The trading of the Rights Shares and Warrants will commence with effect from 9.00 a.m. on the same respective dates.

By Order of the Board

Dr. Derek Goh Bak Heng  
Executive Chairman & Group CEO  
26 December 2007